

## Stock of the Day: Fidelity National Financial (FNF)

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Florida-headquartered The Fidelity National Financial, Inc. (NYSE:FNF) is a leading brand, providing several insurance services through its subsidiaries. This giant company traces its roots back to 1847. It was established as a real estate title practice by a young law clerk. Currently, the company offers title insurance, mortgage services, speciality insurance, and information services. FNF is comprised of four sector leading companies. Fidelity National Title Group, Inc. (FNTG) deals with title insurance; Service Link handles mortgage issues; Fidelity National Property and Casualty Insurance Group offers personal and specialized insurance; Ceridian Corporation Works on information services including human resources and retail & transportation markets. The Fidelity National Financial, Inc. is ranked 398th at Fortune 500.

The Fidelity National Financial has a market cap of \$3.57 billion. It has recorded sales of \$5.56 billion for this year. FNF's growth estimate for this year is 64.50%. Analysts estimate an annualized EPS growth of 11.50% for next 5 years. Its dividend yield is 3.01%, and its debt to equity ratio is 27%. FNF's P/E ratio is 10.72, and it has a forward P/E ratio of 12.98. Based on these numbers, the stock has an O-Matrix score of 6.12. The stock returned 17.55% since January. Analysts have a mean target price of \$17, implying 7.5% upside potential.

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